NOTICE AND AGENDA

OF REGULAR MEETING OF GOVERNING BOARD OF SAN MATEO COUNTY JOINT POWERS FINANCING AUTHORITY

Pursuant to Section 2.6 and 4.1 of the Authority's bylaws, notice is hereby given of the time and place of the Regular Meeting of the Governing Board of the San Mateo County Joint Powers Financing Authority (the "Authority") and of the business to be transacted at said meeting. Said meeting is to be held at the time and place hereinafter set forth:

Time:

11:00 a.m.

Date:

Wednesday, October 24, 2018

Place:

County of San Mateo

County Manager's Conference Room

400 County Center, First Floor

Redwood City, CA 94063

The agenda of said meeting shall be as follows:

- 1. Roll Call.
- 2. Public Comment.
- 3. Approval of Minutes from the September 26, 2018 regular meeting. (Action)
- 4. Approve a Debt Management Policy (Policy) previously adopted by the San Mateo County board of Supervisors, to ensure sound and uniform practices for issuing and managing debt. (Action)
- 5. Adopt a resolution authorizing the issuance by the San Mateo County Joint Powers
 Financing Authority of not to exceed \$250,000,000 aggregate principal amount of lease revenue bonds
 (Capital Projects), 2018 Series A; and Adopt a resolution authorizing the issuance by the San Mateo County
 Joint Powers Financing Authority of not to exceed \$60,000,000 aggregate principal amount of lease revenue
 bonds (Forward Refunding), 2019 Series A; and approving the forms of the authorizing execution and delivery
 of a eighth supplemental trust agreement, ninth supplemental trust agreement, a Sixth Amendment to Master
 Facility Lease, a Sixth Amendment to Master Site Lease, a Bond Purchase Contract, a Forward Delivery Bond
 Purchase Contract, Escrow Agreement and an Official Statement; and authorizing the taking of all necessary
 actions relating to the issuance of the bonds. (Action)
- 6. Wave the Request for Proposals process and authorizing agreements with Orrick, Herrington and Sutcliffe LLP for Legal Services as Bond Counsel, and Norton Rose Fulbright as Disclosure Counsel, in connection with anticipated bond issuances to be issued within the next 24 months. (Action)
 - 7. Other Business.
 - 8. Adjournment.

Board Meetings are accessible to people with disabilities. Individuals who need special assistance or a disability-related modification or accommodation (including auxiliary aids or services) to participate in this meeting; or who have a disability and wish to request an alternative format for the agenda, meeting notice, nenda packet or other writings that may be distributed at the meeting, should contact Roberto Manchia at ast 72 hours before the meeting at (650) 363-4597 or by email to RManchia@smcgov.org. Notification in advance of the meeting will enable the Authority to make reasonable arrangements to ensure accessibility to the meeting and the materials related to it.

AFFIDAVIT OF POSTING AND OF MAILING OF NOTICE

TATE OF CALIFORNIA)	
)	SS
COUNTY OF SAN MATEO)	

Roberto Manchia hereby declares that he is a citizen of the United States of America, over the age of 18 years; that at all times herein mentioned he was an employee of the County of San Mateo; that acting for the Governing Board of the San Mateo County Joint Powers Financing Authority he posted on October 18, 2018 at County Government Building, 400 County Center, Redwood City, California, a location freely accessible to members of the public, and deposited on October 18, 2018, in the Mail Department of the County of San Mateo, County Government Building, 400 County Center, Redwood City, California, a Notice of Regular Meeting of the Governing Board, a copy of which is attached hereto, with postage thereon prepaid, addressed to each member of the Governing Board on list attached hereto; and that on said day there was regular communication by United States mail between Redwood City, California, and the addresses shown on 'he attached mailing list.

Dated: October 18, 2018 at Redwood City, California.

I declare under penalty of perjury that the foregoing is true and

correct.

Joint Powers Financing Authority – April 2018

Steve Alms

rhomas F. Casey III

James P. Fox

John M. Gemello

Paul Scannell