

## PDA PLAN COMPARISON

	CURRENT	NEW PDA PLAN
	Ending 01/07/2023	Effective 1/08/2023
Sick Leave	County pays toward the monthly premium for one plan (either health OR dental) for hours of sick leave remaining upon retirement.  Sick leave contribution is applied based on sick leave election and value; the contribution continues until sick leave balance is depleted.	Employees hired before 1/08/2023:  Freeze "old" sick leave as of Jan 7, 2023. At retirement, Frozen sick leave will be converted to a Retiree Health Reimbursement Account contribution based on the conversion rate provided by the new retiree health plan. See Retiree Health section.
		As of transition date, 192 hours of "old" sick leave hours will be reserved on employees time accrual balance to use while "new" sick leave balances are accruing. If on an approved leave and have exhausted all 192 old sick leave and new sick leave, they can request to use more "old" sick leave.
		All Employees:  As of Jan 8, 2022, "new" sick leave with no cash or retiree health value starts accruing at the same rate of 3.7 hours per pay period, with a 960 hour cap.
Employee Contribution for "Cost Neutrality"	No current employee contribution.	Employees hired before 1/08/2023:  Biweekly contribution of 0.5% of employee's base wage rate
Employee and Employer RHRA Contribution	No RHRA contribution	All Employees:  Mandatory employee contribution: fifty dollars (\$50) per month to the employee's RHRA; 100% vested at all times  Employees hired on or after 1/08/2023:  County Contribution: Upon successful completion of five (5) years of continuous paid regular employment with the County, the County will contribute a lump sum of three thousand dollars (\$3,000) (\$50/month for five years of service). Each month thereafter, the County will deposit fifty dollars (\$50) per month to the full time employee's RHRA; prorated for part time employees; vested after 5 years of service



	CURRENT RETIREE HEALTH	NEW RETIREE HEALTH
	Ending 01/07/2023	Effective 1/08/2023
Summary	County pays toward the monthly premium for one plan (either health OR dental) for hours of sick leave remaining upon retirement.	<ul> <li>Employees hired before 1/08/2023:</li> <li>Frozen Sick Leave Conversion: County contribution to retiree's RHRA based on unused frozen sick leave at the</li> </ul>
	Sick leave contribution is applied based on sick leave election and value; the contribution continues until sick leave balance is depleted; benefit does not change based on age.	<ul> <li>Pre-65 Benefit: County contribution towards retiree's County health plan premiums based on years of service and age; Any remaining amount is deposited to the retiree's RHRA (100% if no County benefit)</li> </ul>
Retiring with less than 15 years of service	HIRED BEFORE 5/1/2011  Sick Leave conversion:  8 hours = \$440  9 hours = \$490  10 hours = \$540  11 hours = \$590  12 hours = \$640  13 hours = \$690  14 hours = \$740  HIRED ON OR AFTER 5/1/2011  8 hours of sick leave converts to \$400 towards retiree health medical or dental  No Annual Increase	Frozen Sick Leave Conversion: 100% of unused Frozen Sick Leave will be converted to RHRA contribution at the conversion rate below:     HIRED BEFORE 5/1/2011     8 hours of unused frozen sick leave = \$440  HIRED BETWEEN 5/1/2011 AND 1/7/2023     8 hours of unused frozen sick leave = \$400  No pre-65 or post-65 benefit.
Retiring with 15 or More and Less than 20 Years of Service	96 additional sick leave hours  HIRED BEFORE 5/1/2011  Sick Leave Conversion  8 hours = \$554.17  9 hours = \$623.44  10 hours = \$692.70  11 hours = \$761.99  12 hours = \$831.25  13 hours = \$906.74  14 hours = \$969.81  HIRED ON OR AFTER 5/1/2011  8 hours of sick leave converts to \$400 towards retiree health medical or dental  2% increase, not to exceed 90% of the Kaiser HMO rate  192 additional sick leave hours	<ul> <li>Frozen Sick Leave Conversion: 50% of unused frozen sick leave hours x Employee's base hourly wage will be deposited to retiree's RHRA</li> <li>Pre-65 Benefit         <ul> <li>County contribution of \$500 per month towards County medical, dental, and vision;</li> <li>Any remaining amount is deposited to the retiree's RHRA (100% if no County benefit);</li> <li>Ends when retiree turns 65.</li> </ul> </li> <li>Post-65 Benefit         <ul> <li>Employee can use HRA for Post-65 Benefit</li> </ul> </li> </ul>



Retiring with 20 or more Years of Service	HIRED BEFORE 5/1/2011  Sick Leave Conversion 6 hours = \$633.74 7 hours = \$739.38 8 hours = \$844.99 9 hours = \$950.63 10 hours = \$1,056.26 11 hours = \$1,161.87 12 hours = \$1,267.38 13 hours = \$1,373.13 14 hours = \$1,478.73  HIRED ON OR AFTER 5/1/2011 8 hours of sick leave converts to \$400 towards retiree health medical or dental  4% increase, not to exceed 90% of the Kaiser HMO rate 288 additional sick leave hours	<ul> <li>Frozen Sick Leave Conversion: 50% of unused frozen sick leave hours x Employee's base hourly wage will be deposited to retiree's RHRA</li> <li>Pre-65 Benefit         <ul> <li>County contribution of \$1,000 per month towards County medical, dental, and vision;</li> <li>Any remaining amount is deposited to the retiree's RHRA (100% if no County benefit);</li> <li>Ends when retiree turns 65.</li> </ul> </li> <li>Post-65 Benefit         <ul> <li>Employee can use HRA for Post-65 Benefit</li> </ul> </li> </ul>
Dental & Vision Plans	Only eligible to enroll in the Represented dental plan if waiving or has no medical plan  If electing medical, retiree has the option of enrolling in voluntary dental and vision plans or continuing Represented coverage through COBRA for up to 18 months.	Eligible to continue Represented dental and vision plan in retirement; Once waived, retiree cannot re-enroll  Eligible to enroll in Voluntary dental and vision plans during open enrollment/qualified life event; minimum of 12-month enrollment requirement
Deferred Retiree Health Enrollment	Cannot defer enrollment; if employee does not enroll in retiree health upon retirement, all sick leave hours and medical health benefits are forfeited. Retiree would be eligible to enroll in voluntary dental and vision plans during Open Enrollment.	Enrollment may be deferred once. Deferral must be for all benefit types; retiree cannot enroll in one benefit and defer another.
Surviving Spouse Benefits	Surviving spouse is eligible to continue health coverage as long as they are a dependent under the retiree's health plan and a designated beneficiary with SamCERA.	<ul> <li>Pre-65 Benefit Half of monthly contribution amount payable to RHRA defined eligible surviving spouse until retiree would have reached age 65.</li> <li>Post-65 Benefit Can use HRA if spouse qualifies under the HRA guidelines</li> </ul>