

Your County Benefits can help you strengthen key components of your financial health!



and Budgeting

Spending, Housing,

- <u>Budget Counseling</u> <u>through Balance</u>
- Housing: Pre-purchase Counseling through Balance
- <u>County Employee</u> <u>Down Payment</u> <u>Assistance Program</u>
- Shared Housing
 Resources through HIP
 Housing
- Housing Finder from Claremont EAP
- <u>LifeBalance Discount</u> <u>Program</u>



- <u>Healthcare Flexible</u> <u>Savings Account (FSA)</u>
- Dependent Care Flexible Savings Account (FSA)
- ScholarShare 529
 Workplace College
 Savings Program
- San Mateo Credit Union (SMCU) partnership
- Health Savings
 Account (HSA) *



Debt

Managing

- <u>Debt Counseling</u> <u>through Balance</u>
- Foreclosure
 Prevention Counseling
 through Balance
- <u>Credit Report Review</u>
 <u>through Balance</u>
- Quick Cash Loan Program through SMCU
- The Public Service Loan Forgiveness (PSLF) Program
- Kashable: Financial Wellness & Loan Program



- <u>Deferred</u>
 <u>Compensation Plans</u>
 (<u>Traditional and Roth</u>
 457)
- Retirement Readiness Report through Remotiv
- Life Insurance
- Voluntary Legal Plan for wills and estate planning
- Retiree Health
 Reimbursement
 Arrangement (RHRA)
 Account **

Planning for the Future

Life Services Tool Kit from The Standard
Financial Consultation with Claremont EAP
Financial Education Classes with Empower
Financial Education Classes with San Mateo Credit Union
Financial Planning Classes for SamCERA Members

- * Eligibility based on County medical plan election
- ** Eligibility based on Bargaining Unit and MOU